

Ticker: **NVDA US EQUITY****NVIDIA Corp (NASDAQ GS: NVDA, Currency: USD)**

Sector: Tecnología de la información

Industry: Semiconductores y equipo relac

Sub-Industry: Semiconductores

Website	www.nvidia.com
Number of Employees	36,000
Ticker:	NVDA US

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 Fax : --

 **158.40**
-0.94

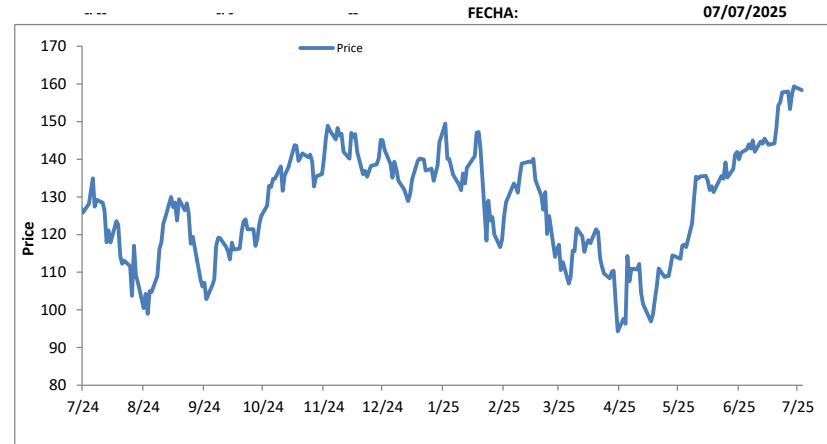
NVIDIA Corporation opera como una empresa de tecnología. Desarrolla una plataforma para computación científica, IA, ciencia de datos, vehículos autónomos, robótica, metaverso e Internet en 3D, además de centrarse en gráficos para computadoras. Atiende a clientes en todo el mundo.

Stock Quote & Chart (Currency: USD)

Last (delayed quote)	158.37	Market Cap (MM)	3,864,289.0
Open	158.20	Shares Out. (MM)	24,400.0
Previous Close	159.34	Float %	96.1%
Change	2.09	Shares sold short (MM)	206,798,022.0
Change %	1.33	Dividend Yield %	0.0
Day High/Day Low	159.3 / 157.3	Diluted EPS Excl. XO	
52 Wk High/52 Wk low	161.0 / 86.6	P / Diluted EPS Before XO	
Volume (MM)	81.22	Beta	1.89
Avg. Vol - 3 mo (MM)	245.67		

Financial Information (Currency: USD, in mm)

Revenue - LTM	148,515.0	Cash & ST Invest.	43,210
EBIT - LTM	86,183.0	Total Assets	111,601.0
EBITDA - LTM	88,625.0	Total Debt	10,270.0
Net Income - LTM	76,774.0	Total Liabilities	32,274.0
Total Enterprise Value	3,820,456	Total Equity	79,327.0
TEV/ Total Revenue	17.9 x	Cash from Operations - LTM	76,158.0
TEV/ EBITDA	30.1 x	Cash From Investing - LTM	-19,944.0
		Cash from Financing -LTM	-48,567.0

**Company Notes**

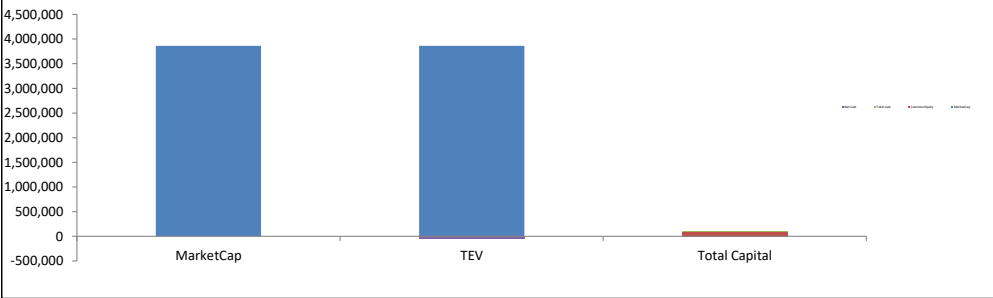
2016 Q3	A loss of \$9.441 from Merger/Acquisition Expense
GAAP Net Income Includes: (in millions, pre-tax)	A gain of \$16.982 from Sale of Investments
A loss of \$15.000 from Legal Expense	
A loss of \$5.000 from Other One Time Items	2014 Q4
A loss of \$4.000 from Merger/Acquisition Expense	GAAP Net Income Includes: (in millions, pre-tax)
A loss of \$3.000 from Restructuring	A loss of \$22.051 from Merger/Acquisition Expense
	A loss of \$1.450 from Legal Expense
2016 Q2	A gain of \$0.700 from Sale of Investments
GAAP Net Income Includes: (in millions, pre-tax)	
A loss of \$59.000 from Restructuring	2014 Q3
A loss of \$24.000 from Legal Expense	GAAP Net Income Includes: (in millions, pre-tax)
A loss of \$17.000 from tax subsidy impairment	A loss of \$2.235 from Restructuring
A loss of \$32.000 from various one time items.	A gain of \$0.100 from Sale of Investments
	A gain of \$0.329 from Merger/Acquisition Expense
2016 Q1	
GAAP Net Income Includes: (in millions, pre-tax)	2014 Q2
A loss of \$16.000 from Legal Expense	GAAP Net Income Includes: (in millions, pre-tax)
A loss of \$9.000 from Merger/Acquisition Expense	A loss of \$4.984 from Merger/Acquisition Expense
	A loss of \$2.290 from Legal Expense
2015 Q3	A gain of \$1.600 from Sale of Investments
GAAP Net Income includes, (in millions, pre-tax):	
a loss of \$9.572 from Acquisition Related Costs	2014 Q1
	GAAP Net Income includes, (in millions, pre-tax):
2015 Q2	a loss of \$4.946 from Acquisition/Merger
GAAP Net Income Includes: (in millions, pre-tax)	
A loss of \$9.173 from Merger/Acquisition Expense	2013 Q3
A gain of \$2.500 from Sale of Investments	GAAP Net Income Includes: (in millions, pre-tax)
	A loss of \$4.666 from Merger/Acquisition Expense
2015 Q1	A gain of \$0.1 from Sale of Investments
GAAP Net Income Includes: (in millions, pre-tax)	

Key Board Members

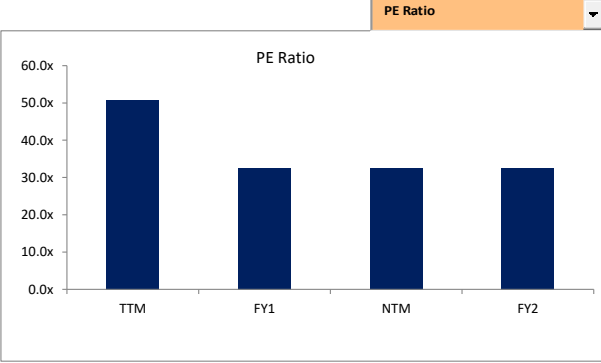
Name	Title	Organization
Harvey C Jones	Co-Founder	Daisy Systems Corp
	Founder	Tensilica Llc
	Board Member	Nvidia Corp
A Brooke Seawell	Venture Partner	New Enterprise Assoc
	Venture Partner	Formative Ventures
	Co-Founder	Southwall Technologies Inc
	Board Member	Tenable Network Security
	Board Member	Tenable Holdings Inc
	Board Member	Malwarebytes Corp
	Board Member	Khoros Llc
	Board Member	Sugarcrm Inc
	Board Member	Nvidia Corp
	Board Member	Technical Communitites Inc
Robert Kenneth Burgess "Rob"	Board Member	Nvidia Corp
	Board Member	Stan Lee Media Inc
	Board Member	Syncapse Corp
	Board Member	Atomshockwave Corp
Mark A Stevens	Special Limited Partner	Sequoia Capital Operations Llc
	Managing Partner	S Cubed Capital Llc
	Board Member	Nvidia Corp
	Trustee	University Of Southern Califor
	Board Member	Innovium Inc
	Trustee	University Of Southern Califor
Tench Cox	Board Member	Artisan Partners Asset Managem
	Board Member	Nvidia Corp
	Board Member	Artisan Partners Lp
Stephen Cassidy Neal	Lead Director	Nvidia Corp
Jen-Hsun Huang "Jensen"	President/Ceo/Co-Founder	Nvidia Corp
Dawn E Hudson	Board Member	Nvidia Corp

NVIDIA Corp											
Sector: Tecnología de la información Industry: Semiconductores y equipo relac Sub-Industry: Semiconductores											
Period Type	Annuals										
FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	0FY	-0FQ	1FY	2FY	3FY
Key Financials											
For the Fiscal Period Ending	Actuals							LTM	Estimates		
	27/01/2019	26/01/2020	31/01/2021	30/01/2022	29/01/2023	28/01/2024	27/04/2025	27/04/2025	31/01/2026	31/01/2027	31/01/2028
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Rivian Automotive, Inc. es una empresa de tecnología automotriz. Diseña y fabrica furgonetas, camiones y vehículos de servicios públicos, además de ofrecer su											
Total Revenue	11,716.0	10,918.0	16,675.0	26,914.0	26,974.0	60,922.0	130,497.0	44,062.0	130,497.0	45,513.0	45,513.0
Growth Over Prior Year	20.6%	(6.8%)	52.7%	61.4%	0.2%	125.9%	114.2%	86.2%	51.5%	51.5%	51.5%
Gross Profit	7,171.0	6,768.0	10,396.0	17,475.0	15,356.0	44,301.0	97,858.0	104,121.0	--	--	--
Margin %	61.2%	62.0%	62.3%	64.9%	56.9%	72.7%	75.0%	236.3%	--	--	--
EBITDA	4,066.0	3,341.0	5,775.0	11,383.0	5,961.0	34,749.0	83,673.0	88,625.0	29,237.5	29,237.5	29,237.5
Margin %	34.7%	30.6%	34.6%	42.3%	22.1%	57.0%	64.1%	201.1%	22.4%	64.2%	64.2%
EBIT	3,804.0	2,846.0	4,532.0	10,041.0	4,224.0	32,972.0	81,453.0	86,183.0	28,913.5	28,913.5	28,913.5
Margin %	32.5%	26.1%	27.2%	37.3%	15.7%	54.1%	62.4%	195.6%	22.2%	63.5%	63.5%
Earnings from Cont. Ops.	4,141.0	2,796.0	4,332.0	9,752.0	4,368.0	29,760.0	72,880.0	76,774.0	--	--	--
Margin %	35.3%	25.6%	26.0%	36.2%	16.2%	48.8%	55.8%	174.2%	--	--	--
Net Income	4,141.0	2,796.0	4,332.0	9,752.0	4,368.0	29,760.0	72,880.0	76,774.0	24,514.5	24,514.5	24,514.5
Margin %	35.3%	25.6%	26.0%	36.2%	16.2%	48.8%	55.8%	174.2%	18.8%	53.9%	53.9%
Diluted EPS Excl. Extra Items	0.2	0.1	0.2	0.4	0.2	1.2	2.9	3.1	1.0	1.0	1.0
Growth Over Prior Year	37.6%	(31.8%)	53.1%	122.5%	(54.8%)	585.6%	146.4%	81.3%	46.6%	46.6%	46.6%

Current Capitalization (Millions)	
Currency	USD
Share Price (USD)	158.36
Shares Out.	24,400.00
Market Capitalization (USD)	3,863,862.00
- Cash & Short Term Investments	53,691.00
+ Total Debt	10,285.00
+ Pref. Equity	0.00
+ Total Minority Interest	0.00
= Total Enterprise Value (USD)	3,820,456.00
Book Value of Common Equity	83,843.00
+ Pref. Equity	0.00
+ Total Minority Interest	0.00
+ Total Debt	10,285.00
= Total Capital	94,128.00



Valuation Multiples based on Current Capitalization					
For the Fiscal Period Ending	Actual	LTM	Estimates		
	27/04/2025	27/04/2025	27/04/2025	27/04/2025	27/04/2025
TEV/Total Revenue	26.5x	17.9x	83.7x	83.7x	83.7x
TEV/EBITDA	41.3x	30.1x	26.5x	26.5x	26.5x
TEV/EBIT	42.4x	30.9x	27.1x	27.1x	27.1x
P/Diluted EPS Before Extra	48.5x	35.8x			
P/BV	44.0x	32.3x	40.1x	40.1x	40.1x
Price/Tang BV	47.6x	34.9x			
Valuation Multiples for Chart					
For the Fiscal Period Ending	TTM	FY1	NTM	FY2	
PE Ratio	50.9x	32.5x	32.5x	32.5x	
TEV / EBITDA	30.1x	26.5x	26.5x	26.5x	
Price / CF	50.9x	34.2x	34.2x	34.2x	
Price / Book	46.1x	40.1x	40.1x	40.1x	
Dividend Yield	0.0x	0.0x	0.0x	0.0x	



Ticker: NVDA US EQUITY	NVDA US EQUITY	Ascend	Currency: Reporting	Change	USD
Period Type: Annuals	Consolidated	Yes	Accounting	Mixed	

NVIDIA Corp

Sector: Tecnología de la información Industry: Semiconductores y equipo relac Sub-Industry: Semiconductores

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Income Statement											
Income Sheet as of:	25/01/2015	31/01/2016	29/01/2017	28/01/2018	27/01/2019	26/01/2020	31/01/2021	30/01/2022	29/01/2023	28/01/2024	26/01/2025
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Revenue	4,682.00	5,010.00	6,910.00	9,714.00	11,716.00	10,918.00	16,675.00	26,914.00	26,974.00	60,922.00	130,497.00
Other Revenue	-	-	-	-	-	-	-	-	-	-	-
Total Revenue	4,682.00	5,010.00	6,910.00	9,714.00	11,716.00	10,918.00	16,675.00	26,914.00	26,974.00	60,922.00	130,497.00
Cost Of Goods Sold	2,083.00	2,199.00	2,847.00	3,892.00	4,545.00	4,150.00	6,279.00	9,439.00	11,618.00	16,621.00	32,639.00
Gross Profit	2,599.00	2,811.00	4,063.00	5,822.00	7,171.00	6,768.00	10,396.00	17,475.00	15,356.00	44,301.00	97,858.00
Selling General & Admin Exp.	480.00	733.00	666.00	815.00	991.00	1,093.00	1,940.00	2,166.00	3,793.00	2,654.00	3,491.00
R & D Exp.	1,360.00	1,331.00	1,463.00	1,797.00	2,376.00	2,829.00	3,924.00	5,268.00	7,339.00	8,675.00	12,914.00
Depreciation & Amort.	-	-	-	-	-	-	-	-	-	-	-
Other Operating Expense/(Income)	-	-	-	-	-	-	-	-	-	-	-
Operating Expense, Total	1,840.00	2,064.00	2,129.00	2,612.00	3,367.00	3,922.00	5,864.00	7,434.00	11,132.00	11,329.00	16,405.00
Operating Income	759.00	747.00	1,934.00	3,210.00	3,804.00	2,846.00	4,532.00	10,041.00	4,224.00	32,972.00	81,453.00
Interest Expense	46.00	47.00	58.00	61.00	58.00	52.00	184.00	236.00	262.00	257.00	247.00
Interest Income	28.00	39.00	54.00	69.00	136.00	178.00	57.00	29.00	267.00	866.00	1,786.00
Net Interest Exp.	18.00	8.00	4.00	(8.00)	(78.00)	(126.00)	127.00	207.00	(5.00)	(609.00)	(1,539.00)
Currency Exchange Gains (Loss)	-	-	-	-	-	-	-	-	-	-	-
Other Non-Operating Inc. (Exp.)	3.00	2.00	28.00	22.00	(14.00)	2.00	(4.00)	(107.00)	48.00	(237.00)	(1,034.00)
EBT Excl. Unusual Items	738.00	737.00	1,902.00	3,196.00	3,896.00	2,970.00	4,409.00	9,941.00	4,181.00	33,818.00	84,026.00
Impairment of Goodwill	-	-	-	-	-	-	-	-	-	-	-
Gain (Loss) On Sale Of Assets	(17.00)	(6.00)	(3.00)	-	-	-	-	-	-	-	-
Asset Writedown	-	-	-	-	-	-	-	-	-	-	-
Legal Settlements	-	-	-	-	-	-	-	-	-	-	-
Other Unusual Items	34.00	12.00	6.00	-	-	-	-	-	-	-	-
EBT Incl. Unusual Items	755.00	743.00	1,905.00	3,196.00	3,896.00	2,970.00	4,409.00	9,941.00	4,181.00	33,818.00	84,026.00
Income Tax Expense	124.00	129.00	239.00	149.00	(245.00)	174.00	77.00	189.00	(187.00)	4,058.00	11,146.00
Earnings from Cont. Ops.	631.00	614.00	1,666.00	3,047.00	4,141.00	2,796.00	4,332.00	9,752.00	4,368.00	29,760.00	72,880.00
Extraord. Item & Account. Change	-	-	-	-	-	-	-	-	-	-	-
Minority Int. in Earnings	-	-	-	-	-	-	-	-	-	-	-
Net Income	631.00	614.00	1,666.00	3,047.00	4,141.00	2,796.00	4,332.00	9,752.00	4,368.00	29,760.00	72,880.00
Pref. Dividends	-	-	-	-	-	-	-	-	-	-	-
Other Adj	-	-	-	-	-	-	-	-	-	-	-
NI to Common Incl Extra Items	631.00	614.00	1,666.00	3,047.00	4,141.00	2,796.00	4,332.00	9,752.00	4,368.00	29,760.00	72,880.00
Abnormal Losses (Gains)	(15.10)	214.00	36.00	32.00	34.00	46.00	874.00	890.00	2,604.00	385.00	(431.00)
Tax Effect on Abnormal Items	2.78	(55.40)	(15.76)	(162.16)	(402.12)	(5.49)	(126.78)	(958.51)	(478.45)	(134.53)	292.50
NI to Common Excl. Extra Items	618.68	772.60	1,686.24	2,916.84	3,772.88	2,836.51	5,079.22	10,083.49	6,493.55	30,010.47	72,741.50
Per Share Items											
Basic EPS	0.03	0.03	0.08	0.13	0.17	0.12	0.18	0.39	0.18	1.21	2.97
Basic EPS Excl. Extra Items	0.03	0.03	0.08	0.13	0.17	0.12	0.18	0.39	0.18	1.21	2.97
Weighted Avg. Basic Shares Out.	22,080.00	21,720.00	21,640.00	23,960.00	24,320.00	24,390.00	24,670.00	24,960.00	24,870.00	24,690.00	24,555.00
Diluted EPS	0.03	0.03	0.06	0.12	0.17	0.11	0.17	0.39	0.17	1.19	2.94
Diluted EPS Excl. Extra Items	0.03	0.03	0.06	0.12	0.17	0.11	0.17	0.39	0.17	1.19	2.94
Weighted Avg. Diluted Shares Out.	22,520.00	22,760.00	25,960.00	25,280.00	25,000.00	24,720.00	25,100.00	25,350.00	25,070.00	24,940.00	24,804.00
Normalized Basic EPS	0.03	0.03	0.07	0.12	0.15	0.11	0.19	0.44	0.33	1.30	2.99
Normalized Diluted EPS	0.03	0.03	0.07	0.12	0.15	0.11	0.20	0.40	0.26	1.20	2.93
Dividends per Share	-	-	-	-	-	-	-	-	-	-	-
Payout Ratio %	29.48	34.69	15.67	11.19	8.96	13.95	9.12	4.09	9.11	1.33	1.14
Supplemental Items											
EBITA	836.00	820.00	2,003.00	3,265.00	3,833.00	2,986.00	5,289.00	10,772.00	5,117.00	33,855.00	82,373.00
EBIT	759.00	747.00	1,934.00	3,210.00	3,804.00	2,846.00	4,532.00	10,041.00	4,224.00	32,972.00	81,453.00
As Reported Total Revenue*	4,682.00	5,010.00	6,910.00	9,714.00	11,716.00	10,918.00	16,675.00	26,914.00	26,974.00	60,922.00	130,497.00
Effective Tax Rate %	16.42	17.36	12.55	4.66	-	5.86	1.75	1.90	-	12.00	13.26
Normalized Net Income	618.68	772.60	1,686.24	2,916.84	3,772.88	2,836.51	5,079.22	10,083.49	6,493.55	30,010.47	72,741.50
Interest Capitalized	-	-	-	-	-	-	-	-	-	-	-
Supplemental Operating Expense Items											
Net Rental Exp.	-	-	-	-	-	-	-	-	-	-	-
Stock-Based Comp., Unallocated	158.00	204.00	247.00	391.00	557.00	844.00	1,397.00	2,004.00	2,709.00	3,549.00	4,737.00
Stock-Based Comp., Total	158.00	204.00	247.00	391.00	557.00	844.00	1,397.00	2,004.00	2,709.00	3,549.00	4,737.00

Ticker:	NVDA US EQUITY	NVDA US EQUITY	Ascend	Currency	Reporting	Change	USD
Period Type	Annuals	Consolidated	Yes	Accounting	Mixed		

NVIDIA Corp

Sector: Tecnología de la información Industry: Semiconductores y equipo relac Sub-Industry: Semiconductores

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Balance Sheet											
Balance Sheet as of:	25/01/2015	31/01/2016	29/01/2017	28/01/2018	27/01/2019	26/01/2020	31/01/2021	30/01/2022	29/01/2023	28/01/2024	26/01/2025
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
ASSETS											
Cash And Equivalents	497.00	596.00	1,766.00	4,002.00	782.00	10,896.00	847.00	1,990.00	3,389.00	7,280.00	8,589.00
Short Term Investments	4,126.00	4,441.00	5,032.00	3,106.00	6,640.00	1.00	10,714.00	19,218.00	9,907.00	18,704.00	34,621.00
Total Cash & ST Investments	4,623.00	5,037.00	6,798.00	7,108.00	7,422.00	10,897.00	11,561.00	21,208.00	13,296.00	25,984.00	43,210.00
Accounts & Notes Receivable	474.00	505.00	826.00	1,265.00	1,424.00	1,657.00	2,429.00	4,650.00	3,827.00	9,999.00	23,065.00
Total Receivables	474.00	505.00	826.00	1,265.00	1,424.00	1,657.00	2,429.00	4,650.00	3,827.00	9,999.00	23,065.00
Inventories	483.00	418.00	794.00	796.00	1,575.00	979.00	1,826.00	2,605.00	5,159.00	5,282.00	10,080.00
Prepaid Exp.	70.00	93.00	118.00	86.00	136.00	157.00	239.00	366.00	791.00	3,080.00	3,771.00
Restricted Cash	-	-	-	-	-	-	-	-	-	-	-
Other Current Assets	63.00	-	-	-	-	-	-	-	-	-	-
Total Current Assets	5,713.00	6,053.00	8,536.00	9,255.00	10,557.00	13,690.00	16,055.00	28,829.00	23,073.00	44,345.00	80,126.00
Net Property, Plant & Equipment	557.00	466.00	521.00	997.00	1,404.00	2,292.00	2,856.00	3,607.00	4,845.00	5,260.00	8,076.00
Long-term Investments	-	-	-	-	-	-	-	-	-	-	-
Deferred Charges, LT	-	-	-	-	560.00	548.00	806.00	1,222.00	3,396.00	6,081.00	10,979.00
Other Long-Term Assets	931.00	851.00	784.00	989.00	771.00	785.00	9,074.00	10,529.00	9,868.00	10,042.00	12,420.00
Total Assets	7,201.00	7,370.00	9,841.00	11,241.00	13,292.00	17,315.00	28,791.00	44,187.00	41,182.00	65,728.00	111,601.00
LIABILITIES											
Accrued Exp.	-	-	-	-	-	-	-	-	-	-	-
Short-term Borrowings	3.50	1,417.00	800.00	15.00	-	91.00	1,120.00	144.00	1,426.00	1,478.00	288.00
Accounts Payable	293.00	296.00	485.00	596.00	511.00	687.00	1,149.00	1,783.00	1,193.00	2,699.00	6,310.00
Curr. Income Taxes Payable	-	-	-	-	-	-	-	-	-	-	-
Other Current Liabilities	599.50	638.00	503.00	542.00	818.00	1,006.00	1,656.00	2,408.00	3,944.00	6,454.00	11,449.00
Total Current Liabilities	896.00	2,351.00	1,788.00	1,153.00	1,329.00	1,784.00	3,925.00	4,335.00	6,563.00	10,631.00	18,047.00
Long-Term Debt	1,398.00	97.00	2,020.00	1,985.00	1,988.00	2,552.00	6,598.00	11,687.00	10,605.00	9,578.00	9,982.00
Unearned Revenue, Non-Current	-	-	-	-	-	-	-	-	-	-	-
Other Non-Current Liabilities	489.00	453.00	271.00	632.00	633.00	775.00	1,375.00	1,553.00	1,913.00	2,541.00	4,245.00
Total Liabilities	2,783.00	2,901.00	4,079.00	3,770.00	3,950.00	5,111.00	11,898.00	17,575.00	19,081.00	22,750.00	32,274.00
Pref. Stock, Non-Redeem.	-	-	-	-	-	-	-	-	-	-	-
Total Pref. Equity	-	-	-	-	-	-	-	-	-	-	-
Minority Interest	-	-	-	-	-	-	-	-	-	-	-
Additional Paid In Capital	3,856.00	4,171.00	4,709.00	5,352.00	6,052.00	7,046.00	8,722.00	10,388.00	11,973.00	13,134.00	11,261.00
Retained Earnings	3,949.00	4,350.00	6,108.00	8,787.00	12,565.00	14,971.00	18,908.00	16,235.00	10,171.00	29,817.00	68,038.00
Treasury Stock	(3,395.00)	(4,048.00)	(5,039.00)	(6,650.00)	(9,263.00)	(9,814.00)	(10,756.00)	-	-	-	-
Comprehensive Inc. and Other	8.00	(4.00)	(16.00)	(18.00)	(12.00)	1.00	19.00	(11.00)	(43.00)	27.00	28.00
Total Common Equity	4,418.00	4,469.00	5,762.00	7,471.00	9,342.00	12,204.00	16,893.00	26,612.00	22,101.00	42,978.00	79,327.00
Total Equity	4,418.00	4,469.00	5,762.00	7,471.00	9,342.00	12,204.00	16,893.00	26,612.00	22,101.00	42,978.00	79,327.00
Total Liabilities And Equity	7,201.00	7,370.00	9,841.00	11,241.00	13,292.00	17,315.00	28,791.00	44,187.00	41,182.00	65,728.00	111,601.00
Supplemental Items											
Total Shares Out. on Filing Date	21,800.00	21,560.00	23,400.00	24,240.00	24,240.00	24,480.00	24,790.00	25,060.00	24,660.00	24,640.00	24,477.00
Total Shares Out. on Balance Sheet Date	21,800.00	21,560.00	23,400.00	24,240.00	24,240.00	24,480.00	24,790.00	25,060.00	24,660.00	24,640.00	24,477.00
Book Value/Share	0.20	0.21	0.25	0.31	0.39	0.50	0.68	1.06	0.90	1.74	3.24
Tangible Book Value	3,578.00	3,685.00	5,040.00	6,801.00	8,679.00	11,537.00	9,963.00	19,924.00	16,053.00	37,436.00	73,332.00
Tangible Book Value/Share	0.16	0.17	0.22	0.28	0.36	0.47	0.40	0.80	0.65	1.52	3.00
Total Debt	1,401.50	1,514.00	2,820.00	2,000.00	1,988.00	2,643.00	7,718.00	11,831.00	12,031.00	11,056.00	10,270.00
Net Debt	(3,221.50)	(3,523.00)	(3,978.00)	(5,108.00)	(5,434.00)	(8,254.00)	(3,843.00)	(9,377.00)	(1,265.00)	(14,928.00)	(32,940.00)
Total Minority Interest	-	-	-	-	-	-	-	-	-	-	-
Inventory Method	--	--	--	--	--	--	--	--	--	--	--
Raw Materials in Inventory	157.00	105.00	252.00	227.00	613.00	249.00	632.00	791.00	2,430.00	1,719.00	3,408.00
Work in Progress Inventory	92.00	103.00	176.00	192.00	238.00	265.00	457.00	692.00	466.00	1,505.00	3,399.00
Finished Goods Inventory	234.00	210.00	366.00	377.00	724.00	465.00	737.00	1,122.00	2,263.00	2,058.00	3,273.00
Other Inventory Accounts	-	-	-	-	-	-	-	-	-	-	-
Accum. Allowance for Doubtful Accts	17.00	11.00	13.00	13.00	2.00	2.00	4.00	4.00	4.00	4.00	-
Full Time Employees	9,228.00	9,227.00	7,282.00	8,191.00	13,277.00	13,775.00	18,975.00	22,473.00	26,196.00	29,600.00	36,000.00

Company In Depth Fundamentals - Cash Flow Statement

Ticker: NVDA US EQUITY		Sort Ascend		Currency Selection ☒ Reporting ☒ Change USD		
Period Type Annuals		Consolidated Yes		Accounting Standard Mixed		

NVIDIA Corp

Sector: Tecnología de la información Industry: Semiconductores y equipo relacion Sub-Industry: Semiconductores

[illegible]

Ticker: NVDA US EQUITY

Period Type: Annuals

Sort: Ascend

Consolidated: Yes

Accounting: Mixed

NVIDIA Corp

Sector: Tecnología de la información Industry: Semiconductores y equipo relac Sub-Industry: Semiconductores

Y		-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Multiples		25/01/2015	31/01/2016	29/01/2017	28/01/2018	27/01/2019	26/01/2020	31/01/2021	30/01/2022	29/01/2023	28/01/2024	26/01/2025
TEV / LTM Total Revenue	Close	1.7x	2.4x	8.9x	14.7x	7.8x	13.3x	19.1x	20.9x	18.6x	24.4x	26.5x
	Average	1.7x	2.1x	5.6x	13.0x	13.7x	9.0x	22.6x	30.3x	16.2x	35.8x	45.5x
	High	2.0x	3.2x	11.9x	20.4x	17.6x	13.3x	32.2x	49.8x	26.4x	56.4x	59.8x
	Low	1.3x	1.5x	2.0x	7.3x	7.5x	6.4x	10.3x	17.0x	10.0x	17.4x	24.7x
TEV / LTM EBITDA	Close	8.2x	13.0x	29.0x	41.8x	22.5x	43.4x	55.1x	49.5x	84.0x	42.8x	41.3x
	Average	9.6x	10.2x	29.9x	42.5x	38.9x	25.8x	73.9x	87.6x	38.6x	161.9x	79.8x
	High	11.2x	15.3x	63.3x	66.4x	50.1x	43.4x	105.1x	143.8x	83.8x	255.1x	104.9x
	Low	7.5x	7.3x	10.6x	23.7x	21.2x	18.4x	33.5x	49.1x	23.7x	43.0x	41.3x
TEV / LTM EBIT	Close	10.6x	16.4x	31.8x	44.3x	24.1x	50.6x	69.9x	56.0x	117.7x	45.1x	42.4x
	Average	14.3x	13.1x	37.7x	46.6x	41.4x	27.6x	86.1x	111.0x	43.7x	226.7x	84.0x
	High	16.5x	19.7x	79.9x	72.8x	53.2x	50.6x	122.4x	182.5x	117.4x	357.3x	110.4x
	Low	10.6x	9.4x	13.4x	25.9x	22.6x	19.7x	39.0x	55.8x	26.9x	45.2x	42.4x
Price / LTM EPS	Close	18.9x	21.6x	43.0x	52.7x	26.5x	54.6x	64.1x	57.4x	78.7x	50.7x	48.6x
	Average	25.6x	22.2x	43.5x	60.7x	49.2x	30.0x	90.3x	100.7x	45.1x	151.2x	94.1x
	High	28.8x	30.7x	86.3x	91.8x	62.7x	54.6x	127.0x	164.6x	78.7x	238.1x	124.2x
	Low	18.9x	17.5x	18.6x	36.7x	26.5x	21.8x	42.8x	57.2x	28.2x	50.7x	48.6x
Price / Book Value	Close	2.6x	3.5x	11.3x	19.7x	10.4x	12.6x	19.1x	21.5x	22.7x	35.0x	44.0x
	Average	2.4x	3.0x	7.1x	16.1x	18.4x	11.7x	20.8x	30.0x	16.9x	43.7x	65.0x
	High	2.7x	4.2x	14.1x	24.3x	23.5x	16.4x	29.2x	49.0x	27.0x	68.8x	85.7x
	Low	2.0x	2.4x	3.0x	9.7x	10.3x	8.5x	9.8x	17.0x	10.6x	21.4x	35.3x
Price / Tangible Book Value	Close	3.2x	4.3x	13.0x	21.7x	11.2x	13.3x	32.3x	28.7x	31.3x	40.2x	47.6x
	Average	3.0x	3.7x	8.7x	18.4x	20.2x	12.6x	22.0x	50.8x	22.5x	60.2x	74.6x
	High	3.4x	5.1x	17.2x	27.7x	25.8x	17.7x	32.3x	83.0x	36.0x	94.7x	98.4x
	Low	2.5x	2.9x	3.7x	11.1x	11.2x	9.2x	10.4x	28.7x	14.1x	29.4x	40.5x
Price / Cash Flow	Close	12.6x	13.5x	36.2x	41.6x	26.0x	32.1x	55.0x	62.6x	89.8x	53.6x	54.6x
	Average	13.2x	14.8x	27.3x	51.1x	38.8x	29.4x	53.1x	86.6x	49.2x	172.5x	99.5x
	High	14.9x	20.6x	54.2x	77.3x	49.5x	41.1x	74.6x	141.4x	89.8x	271.7x	131.3x
	Low	10.9x	11.7x	11.7x	30.9x	21.7x	21.4x	25.2x	49.1x	30.8x	53.6x	54.1x
TEV / LTM FCF	Close	14.6x	14.6x	40.4x	50.1x	31.0x	35.8x	68.3x	70.1x	133.0x	55.8x	57.5x
	Average	19.0x	17.1x	29.5x	57.1x	46.8x	35.0x	59.2x	107.4x	55.2x	255.4x	103.5x
	High	21.4x	23.8x	58.5x	86.4x	59.6x	48.9x	83.1x	175.4x	133.0x	402.4x	136.5x
	Low	14.6x	13.5x	12.6x	34.5x	26.2x	25.5x	28.0x	60.9x	34.5x	55.8x	56.2x
Dividend Yield	Close	1.6	1.3	0.4	0.2	0.4	0.3	0.1	0.1	0.1	0.0	0.0
	Average	1.7	1.4	0.8	0.3	0.3	0.3	0.2	0.1	0.1	0.0	0.0
	High	2.0	1.8	1.6	0.5	0.4	0.5	0.3	0.1	0.1	0.1	0.0
	Low	1.5	1.0	0.3	0.2	0.2	0.2	0.1	0.0	0.1	0.0	0.0

Ticker: NVDA US EQUITY		NVDA US EQUITY		Ascend	
Period Type	Quarters	Consolidated	Yes	Accounting	Mixed

NVIDIA Corp
Sector: Tecnología de la Información Industry: Semiconductores y equipo relac Sub-Industry: Semiconductores

Y	-10FQ	-9FQ	-8FQ	-7FQ	-6FQ	-5FQ	-4FQ	-3FQ	-2FQ	-1FQ	QFQ
ratios											
For the Fiscal Period Ending											
	30/10/2022	29/01/2023	30/04/2023	30/07/2023	29/10/2023	28/01/2024	28/04/2024	28/07/2024	27/10/2024	26/01/2025	27/04/2025
Profitability											
Return on Assets	14.7%	10.2%	10.7%	22.2%	39.9%	55.7%	70.1%	78.7%	84.0%	82.2%	75.9%
Return on Capital	17.9%	12.8%	13.4%	28.5%	49.3%	68.0%	88.3%	99.8%	105.1%	101.8%	99.7%
Return on Equity	26.4%	17.9%	18.9%	40.2%	69.2%	91.5%	115.7%	123.8%	127.2%	119.2%	115.5%
Margin Analysis											
Gross Margin	53.6%	63.3%	64.6%	70.1%	74.0%	76.0%	78.4%	75.1%	74.6%	73.0%	60.5%
SG&A Margin	6.8%	6.6%	5.7%	3.0%	2.5%	2.1%	2.0%	1.8%	1.7%	1.6%	1.6%
EBITDA Margin	26.4%	22.1%	24.3%	38.6%	49.9%	57.0%	62.1%	63.8%	64.5%	64.1%	59.7%
EBIT Margin	20.8%	15.7%	17.4%	33.0%	45.8%	54.1%	59.8%	62.7%	62.7%	62.4%	58.0%
Earnings from Cont. Ops Margin	10.1%	20.8%	29.8%	50.3%	57.5%	61.6%	64.9%	62.1%	62.3%	61.1%	49.1%
Net Income Margin	11.2%	23.4%	28.4%	45.8%	51.0%	55.0%	57.1%	55.0%	55.0%	56.2%	42.6%
Normalized Net Income Margin	13.4%	28.0%	30.3%	46.5%	51.8%	55.2%	57.2%	55.2%	55.2%	56.2%	43.2%
Free Cash Flow Margin	-2.3%	28.7%	37.0%	44.9%	38.9%	50.9%	57.5%	45.0%	47.9%	39.5%	59.4%
Asset Turnover											
Total Asset Turnover	0.7x	0.6x	0.6x	0.7x	0.9x	1.1x	1.2x	1.2x	1.5x	1.5x	1.5x
Fixed Asset Turnover	7.1x	6.4x	6.0x	7.7x	9.1x	17.1x	15.4x	16.4x	18.4x	19.4x	30.5x
Accounting Receivable Turnover	6.4x	6.4x	5.4x	5.5x	6.8x	8.8x	9.7x	9.1x	8.7x	7.9x	8.6x
Inventory Turnover	5.6x	5.7x	5.9x	7.8x	7.9x	5.7x	5.7x	4.7x	4.6x	4.7x	5.7x
Quick Ratio Liquidity											
Current Ratio	1.4x	1.5x	1.4x	7.8x	1.6x	4.7x	1.5x	4.5x	4.1x	4.4x	1.6x
Quick Ratio	7.6x	7.6x	7.7x	7.7x	7.6x	7.6x	7.6x	7.6x	7.6x	7.7x	7.9x
Cash from Ops. To Fin. Liab.	1.9x	7.0x	7.1x	1.6x	7.0x	7.4x	7.1x	7.5x	7.5x	7.4x	7.0x
Acc. Change Sales/Chg.	56.7x	67.7x	68.0x	53.6x	67.1x	60.1x	60.1x	61.1x	61.1x	60.7x	67.1x
Acc. Change Investments/Chg.	101.0x	171.6x	175.7x	159.7x	118.7x	94.7x	86.7x	83.9x	87.9x	85.7x	50.5x
Acc. Change Payables/Chg.	48.1x	58.7x	68.4x	67.1x	67.1x	67.1x	67.1x	67.1x	67.1x	67.1x	67.1x
Acc. Change Construction/Purc.	177.1x	160.6x	187.1x	157.7x	177.0x	111.1x	100.7x	86.5x	78.0x	88.0x	76.1x
Lower Taxes Voluntary											
Total Pledge/Result	65.8%	52.4%	49.1%	58.8%	51.1%	36.7%	77.9%	17.7%	15.0%	17.6%	17.1%
Total Pledge/Result	95.1%	85.7%	81.7%	74.5%	74.5%	74.5%	18.4%	18.4%	11.0%	11.0%	10.9%
LT Pledge/Result	49.7%	49.0%	43.4%	54.5%	39.7%	77.1%	18.8%	16.8%	11.1%	17.6%	11.9%
LT Pledge/Result	51.6%	51.1%	45.7%	71.0%	71.0%	71.0%	14.7%	15.1%	15.1%	10.6%	10.6%
Total Liabilities/Total Assets	30.1%	30.4%	28.0%	21.7%	21.8%	18.4%	16.0%	15.4%	14.2%	17.7%	11.9%
EBIT / Interest Exp.	9.75x	18.54x	17.47x	104.67x	165.15x	216.11x	264.30x	305.61x	365.51x	384.00x	343.48x
EBITDA / Interest Exp.	16.75x	29.75x	31.75x	171.42x	277.42x	377.42x	464.42x	564.42x	604.42x	624.42x	543.48x
EBITDA / APPE / Interest Exp.	8.00x	18.80x	15.34x	104.67x	167.04x	219.41x	266.00x	308.07x	364.57x	386.89x	345.79x
Total Pledge/Result	1.54x	1.54x	1.54x	1.54x	1.54x	1.54x	1.54x	1.54x	1.54x	1.54x	1.54x
Net Pledge/Result	-0.16x	-0.17x	-0.17x	-0.16x	-0.17x	-0.17x	-0.17x	-0.17x	-0.17x	-0.17x	-0.16x
Adjusted Pledge	1.9.18	1.9.18	1.9.18	1.9.18	1.9.18	1.9.18	1.9.18	1.9.18	1.9.18	1.9.18	1.9.18
Growth Over Nine Year											
Total Revenue	(11.0%)	(70.8%)	(11.0%)	101.1%	205.1%	365.1%	263.1%	177.4%	91.6%	77.6%	69.7%
Gross Profit	(11.0%)	(71.8%)	(71.8%)	214.0%	371.0%	571.0%	571.0%	571.0%	571.0%	571.0%	571.0%
EBITDA	(11.0%)	(71.8%)	(71.8%)	214.0%	371.0%	571.0%	571.0%	571.0%	571.0%	571.0%	571.0%
EBIT	(11.0%)	(71.8%)	(71.8%)	214.0%	371.0%	571.0%	571.0%	571.0%	571.0%	571.0%	571.0%
Earnings from Cont. Ops	(11.0%)	(71.8%)	(71.8%)	214.0%	371.0%	571.0%	571.0%	571.0%	571.0%	571.0%	571.0%
Net Income	(11.0%)	(71.8%)	(71.8%)	214.0%	371.0%	571.0%	571.0%	571.0%	571.0%	571.0%	571.0%
Normalized Net Income	(11.0%)	(71.8%)	(71.8%)	214.0%	371.0%	571.0%	571.0%	571.0%	571.0%	571.0%	571.0%
Diluted EPS before Taxes	(11.0%)	(71.8%)	(71.8%)	214.0%	371.0%	571.0%	571.0%	571.0%	571.0%	571.0%	571.0%
Accounting Receivable	24.1%	(17.7%)	(17.7%)	53.9%	68.1%	161.1%	201.1%	100.0%	117.9%	130.7%	79.0%
Inventory	68.6%	89.0%	89.0%	1.1x	1.1x	1.1x	1.1x	1.1x	1.1x	1.1x	1.1x
Net PP&E	40.1%	28.7%	28.7%	6.8%	6.8%	14.6%	27.8%	27.8%	27.8%	27.8%	27.8%
Total Assets	(1.4%)	(6.8%)	(1.7%)	14.0%	13.7%	58.6%	75.4%	77.0%	77.0%	69.8%	67.6%
Tangible Book Value	(11.0%)	(19.1%)	(19.1%)	75.1%	87.0%	137.4%	137.4%	144.9%	130.1%	67.7%	80.0%
Common Equity	(11.0%)	(19.1%)	(19.1%)	75.1%	87.0%	137.4%	137.4%	144.9%	130.1%	67.7%	80.0%
Cash from Ops.	(11.0%)	(19.1%)	(19.1%)	75.1%	87.0%	137.4%	137.4%	144.9%	130.1%	67.7%	80.0%
Capital Expenditures	(11.0%)	(19.1%)	(19.1%)	75.1%	87.0%	137.4%	137.4%	144.9%	130.1%	67.7%	80.0%
Unlevered Free Cash Flow	(11.0%)	(19.1%)	(19.1%)	75.1%	87.0%	137.4%	137.4%	144.9%	130.1%	67.7%	80.0%
Unlevered Free Cash Flow	(11.0%)	(19.1%)	(19.1%)	75.1%	87.0%	137.4%	137.4%	144.9%	130.1%	67.7%	80.0%
Dividend per Share	(11.0%)	(19.1%)	(19.1%)	75.1%	87.0%	137.4%	137.4%	144.9%	130.1%	67.7%	80.0%
F&B Over Three Years											
Total Revenue	17.6%	10.0%	17.7%	64.1%	105.7%	301.1%	77.1%	111.7%	143.7%	154.9%	147.6%
Gross Profit	18.4%	10.0%	17.7%	64.1%	105.7%	301.1%	77.1%	111.7%	143.7%	154.9%	147.6%
EBITDA	(17.6%)	(17.7%)	6.1%	61.0%	89.8%	105.8%	178.1%	195.4%	341.0%	276.0%	144.7%
EBIT	(17.6%)	(17.7%)	6.1%	61.0%	89.8%	105.8%	178.1%	195.4%	341.0%	276.0%	144.7%
Earnings from Cont. Ops	(17.6%)	(17.7%)	6.1%	61.0%	89.8%	105.8%	178.1%	195.4%	341.0%	276.0%	144.7%
Net Income	(17.6%)	(17.7%)	6.1%	61.0%	89.8%	105.8%	178.1%	195.4%	341.0%	276.0%	144.7%
Normalized Net Income	(17.6%)	(17.7%)	6.1%	61.0%	89.8%	105.8%	178.1%	195.4%	341.0%	276.0%	144.7%
Diluted EPS before Taxes	(17.6%)	(17.7%)	6.1%	61.0%	89.8%	105.8%	178.1%	195.4%	341.0%	276.0%	144.7%
Accounting Receivable	38.8%	74.1%	16.7%	40.4%	45.0%	46.6%	50.8%	63.0%	89.9%	145.1%	117.9%
Inventory	77.6%	68.1%	67.1%	47.4%	46.1%	47.4%	46.1%	50.8%	51.1%	58.8%	46.8%
Net PP&E	51.0%	50.7%	50.7%	14.1%	14.1%	14.1%	14.1%	14.1%	14.1%	14.1%	14.1%
Total Assets	27.7%	19.4%	20.7%	11.7%	15.4%	77.0%	30.6%	40.0%	54.0%	64.6%	47.8%
Tangible Book Value	18.0%	17.7%	16.7%	13.0%	19.1%	39.1%	49.7%	74.4%	100.4%	114.5%	106.0%
Common Equity	18.0%	17.7%	16.7%	13.0%	19.1%	39.1%	49.7%	74.4%	100.4%	114.5%	106.0%
Cash from Ops.	18.0%	17.7%	16.7%	13.0%	19.1%	39.1%	49.7%	74.4%	100.4%	114.5%	106.0%
Capital Expenditures	18.0%	17.7%	16.7%	13.0%	19.1%	39.1%	49.7%	74.4%	100.4%	114.5%	106.0%
Unlevered Free Cash Flow	18.0%	17.7%	16.7%	13.0%	19.1%	39.1%	49.7%	74.4%	100.4%	114.5%	106.0%
Unlevered Free Cash Flow	18.0%	17.7%	16.7%	13.0%	19.1%	39.1%	49.7%	74.4%	100.4%	114.5%	106.0%
Dividend per Share	18.0%	17.7%	16.7%	13.0%	19.1%	39.1%	49.7%	74.4%	100.4%	114.5%	106.0%
F&B Over Three Years											
Total Revenue	25.1%	34.9%	17.7%	51.7%	62.0%	64.1%	66.1%	66.6%	70.1%	77.6%	74.6%
Gross Profit	18.4%	71.8%	17.7%	64.1%	105.7%	301.1%	77.1%	111.7%	143.7%	154.9%	147.6%
EBITDA	(1.4%)	11.0%	17.7%	64.1%	105.7%	301.1%	77.1%	111.7%	143.7%	154.9%	147.6%
EBIT	(1.4%)	11.0%	17.7%	64.1%	105.7%	301.1%	77.1%	111.7%	143.7%	154.9%	147.6%
Earnings from Cont. Ops	(1.4%)	11.0%	17.7%	64.1%	105.7%	301.1%	77.1%	111.7%	143.7%	154.9%	147.6%
Net Income	(1.4%)	11.0%	17.7%	64.1%	105.7%	301.1%	77.1%	111.7%	143.7%	154.9%	147.6%
Normalized Net Income	(1.4%)	11.0%	17.7%	64.1%	105.7%	301.1%	77.1%	111.7%	143.7%	154.9%	147.6%
Diluted EPS before Taxes	(1.4%)	11.0%	17.7%	64.1%	105.7%	301.1%	77.1%	111.7%	143.7%	154.9%	147.6%
Accounting Receivable	40.0%	10.7%	28.9%	40.7%	48.1%	68.1%	68.1%	68.1%	68.1%	70.1%	59.7%
Inventory	47.0%	74.0%	69.8%	45.0%	47.0%	47.0%	47.0%	47.0%	47.0%	47.0%	47.0%
Net PP&E	51.0%	74.0%	77.0%	21.0%	21.0%	21.0%	21.0%	21.0%	21.0%	21.0%	21.0%
Total Assets	36.8%	51.1%	24.1%	75.1%	36.1%	51.7%	55.8%	50.7%	53.7%	56.7%	40.4%
Tangible Book Value	17.4%	11.4%	14.7%	46.7%	49.0%	55.8%	64.4%	54.5%	63.5%	65.6%	69.7%
Common Equity	17.4%	11.4%	14.7%	46.7%	49.0%	55.8%	64.4%	54.5%	63.5%	65.6%	69.7%
Cash from Ops.	(17.4%)	11.4%	14.7%	46.7%	49.0%	55.8%	64.4%	54.5%	63.5%	65.6%	69.7%
Capital Expenditures	17.4%	11.4%	14.7%	46.7%	49.0%	55.8%	64.4%	54.5%	63.5%	65.6%	69.7%
Unlevered Free Cash Flow	(17.4%)	11.4%	14.7%	46.7%	49.0%	55.8%	64.4%	54.5%	63.5%	65.6%	69.7%
Unlevered Free Cash Flow	(17.4%)	11.4%	14.7%	46.7%	49.0%	55.8%	64.4%	54.5%	63.5%	65.6%	69.7%
Dividend per Share	(17.4%)	11.4%	14.7%	46.7%	49.0%	55.8%	64.4%	54.5%	63.5%	65.6%	69.7%
F&B Over Three Years											
Total Revenue	17.6%	10.0%	17.7%	64.1%	105.7%	301.1%	77.1%	111.7%	143.7%	154.9%	147.6%
Gross Profit	18.4%	10.0%	17.7%	64.1%	105.7%	301.1%	77.1%	111.7%	143.7%	154.9%	147.6%
EBITDA	2.3%	9.0%	13.8%	42.8%	57.3%	106.8%	105.4%	94.3%	84.6%	85.4%	82.2%
EBIT	(1.7%)	12.8%	12.8%	42							

Bloomberg

Company In Depth Fundamentals - Capital Structure Summary

Ticker:	NVDA US EQUITY	Sort	Ascend	Currency	Reporting	Change	USD
Period Type	Quarters	Consolidated	Yes	Accounting	Mixed		

NVIDIA Corp

Sector: Tecnología de la Información

Industry: Semiconductores y equipo relac

Sub-Industry: Semiconductores

y	-4FQ	-3FQ	-2FQ	-1FQ	-0FQ
WACC					
For the Fiscal Period Ending	28/04/2024	28/07/2024	27/10/2024	26/01/2025	27/04/2025
	%	%	%	%	%
Equity					
Cost of Equity	12.8%	13.8%	13.6%	13.7%	13.9%
Weight of Equity	99.5%	99.6%	99.7%	99.7%	99.6%
+ Debt					
Cost of Debt	5.1%	4.3%	4.4%	4.8%	4.4%
Weight of Debt	0.5%	0.4%	0.3%	0.3%	0.4%
+ Preferred Equity					
Cost of Pref Equity					
Weight of Pref Equity	0.0%	0.0%	0.0%	0.0%	0.0%
WACC	12.8%	13.8%	13.6%	13.7%	13.9%

Capital Structure					
For the Fiscal Period Ending	28/04/2024	28/07/2024	27/10/2024	26/01/2025	27/04/2025
Currency	USD	USD	USD	USD	USD
	Millions	Millions	Millions	Millions	Millions
	% of Total	% of Total	% of Total	% of Total	% of Total
Net Market Cap	1,496.0	250.0	273.0	288.0	300.0
LT Borrowings	9,741.0	9,765.0	9,952.0	9,982.0	9,985.0
Pref Equity	0.0	0.0	0.0	0.0	0.0
Total Capital	2,180,923.6	2,786,994.7	3,479,087.3	3,501,179.7	2,717,596.9

Debt Summary Data					
For the Fiscal Period Ending	28/04/2024	28/07/2024	27/10/2024	26/01/2025	27/04/2025
Currency	USD	USD	USD	USD	USD
	Millions	Millions	Millions	Millions	Millions
	% of Total	% of Total	% of Total	% of Total	% of Total
Total Financial Debt	575.0	575.0	575.0	575.0	575.0
Total Revolving Credit	575.0	575.0	575.0	575.0	575.0
Total Capital Leases	--	--	--	--	--
General/Other Borrowings	--	--	--	--	--
Total Principal Due	11,237.0	10,015.0	10,225.0	10,270.0	10,285.0
Total Debt Outstanding	11,237.0	10,015.0	10,225.0	10,270.0	10,285.0

Additional Totals					
Total Cash & ST Investments	31,438.0	279.8%	34,800.0	347.5%	38,487.0
Net Debt	-20,201.0	-279.8%	-24,785.0	-247.5%	-28,262.0
Total Short-Term Borrowings	1,496.0	13.3%	250.0	2.5%	273.0
Curr. Port. of LT Debt/Cap. Leases	1,496.0	13.3%	250.0	2.5%	273.0
Lone-Term Debt (incl. Cap. Leases)	9,741.0	86.7%	9,765.0	97.5%	9,982.0
Total Secured Debt	--	--	--	--	--
Fixed Rate Debt	--	--	--	--	--
Variable Rate Debt	--	--	--	--	--
Credit Ratios					
Net Debt/EBITDA	-0.4x	-0.4x	-0.4x	-0.4x	-0.5x
Total Debt/EBITDA	0.2x	0.2x	0.1x	0.1x	0.1x
Operating Income/Total Debt	1.5x	1.9x	2.1x	2.3x	2.1x
LTM FCF/Total Debt	3.5x	4.7x	5.6x	6.0x	7.0x
LTM FCF/Total Debt	3.6x	4.9x	5.8x	6.3x	7.4x
FRIT/Interest Expense	264.2x	305.6x	358.5x	394.0x	343.5x
FRIT/Total Interest Expense	264.2x	305.6x	358.5x	394.0x	343.5x
Degree of Financial Leverage	1.0x	1.0x	1.0x	1.0x	1.0x
EBITDA-CAPEX/Interest Expense	266.1x	298.1x	354.5x	386.9x	335.3x
EBITDA/Total Interest Expense	271.9x	314.1x	367.9x	404.5x	354.8x

Debt Schedule					
Debt Schedule in Yr 1	1,250.0	12.9%	0.0	0.0%	0.0
Debt Schedule in Yr 2	1,000.0	10.3%	1,000.0	11.8%	1,000.0
Debt Schedule in Yr 3	1,250.0	12.9%	1,250.0	14.8%	1,250.0
Debt Schedule in Yr 4	1,500.0	15.4%	1,500.0	17.7%	1,500.0
Debt Schedule in Yr 5	1,250.0	12.9%	1,250.0	14.8%	1,250.0
Debt Schedule - Years 2 - 3	2,250.0	23.2%	2,250.0	26.6%	2,250.0
Debt Schedule - Years 4 - 5	2,750.0	28.3%	2,750.0	32.5%	2,750.0
Debt Schedule - Years 2 - 5	5,000.0	51.5%	5,000.0	59.1%	5,000.0
Debt Schedule Beyond Yr 5	3,500.0	36.0%	3,500.0	41.4%	3,463.0
Debt Schedule - Total Debt	9,710.0	100.0%	8,461.0	100.0%	8,462.0

Capital Lease Schedule					
Capital Leases - Year 1	--	--	--	--	--
Capital Leases - Year 2	--	--	--	--	--
Capital Leases - Year 3	--	--	--	--	--
Capital Leases - Year 4	--	--	--	--	--
Capital Leases - Year 5	--	--	--	--	--
Capital Leases - Years 2 - 3	--	--	--	--	--
Capital Leases - Years 4 - 5	--	--	--	--	--
Capital Leases - Years 2 - 5	--	--	--	--	--
Capital Leases Beyond Year 5	--	--	--	--	--
Total Future Value of Capital Leases	--	--	--	--	--
Present Value of ST Capital Leases	--	--	--	--	--
Present Value of LT Capital Leases	--	--	--	--	--

Operational Leases (Rental Expense) Schedule					
Rental Expense - Year 1	221.0	12.8%	144.0	8.1%	78.0
Rental Expense - Year 2	306.0	17.7%	316.0	17.8%	336.0
Rental Expense - Year 3	290.0	16.7%	299.0	16.9%	340.0
Rental Expense - Year 4	270.0	15.6%	280.0	15.8%	320.0
Rental Expense - Year 5	236.0	13.6%	247.0	13.9%	288.0
Rental Expense - Years 2 - 3	596.0	34.4%	615.0	34.7%	676.0
Rental Expense - Years 4 - 5	506.0	29.2%	527.0	29.7%	608.0
Rental Expense - Years 2 - 5	1,102.0	63.6%	1,142.0	64.4%	1,284.0
Rental Expense Beyond Year 5	410.0	23.7%	486.0	27.4%	667.0
Total Sublease Income	--	--	--	--	--
Future Min Oper Lease Obligations	1,733.0	100.0%	1,772.0	100.0%	2,029.0

Contractual Obligation Schedule					
Contractual Obligations - Year 1	--	--	--	--	--
Contractual Obligations - Years 2-3	--	--	--	--	--
Contractual Obligations - Years 4-5	--	--	--	--	--
Contractual Obligations - Years 2 - 5	--	--	--	--	--
Contractual Obligations - Beyond Year 5	--	--	--	--	--
Total Contractual Obligations	--	--	--	--	--

Purchase Obligations	18,800.0	27,800.0	28,900.0	4,900.0	29,800.0
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Interest Rate Data					
W/Ave. Interest Rate - Lone-term Debt	--	--	--	--	--

NVIDIA Corp

Sector: Tecnología de la información Industry: Semiconductores y equipo relac Sub-Industry: Semiconductores

[illegible]**OPERATING PROFIT BEF TAX**

Period Type **Annuals** ▼

Sector: Tecnología de la información Industry: Semiconductores y equipo relacion Sub-Industry: Semiconductores

	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Pension											
For the Fiscal Period Ending	25/01/2015	31/01/2016	29/01/2017	28/01/2018	27/01/2019	26/01/2020	31/01/2021	30/01/2022	29/01/2023	28/01/2024	26/01/2025
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Pension Net Periodic Cost											
Service Cost	--	--	--	--	--	--	--	--	--	--	--
Interest Cost	--	--	--	--	--	--	--	--	--	--	--
Expected Return on Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Pension Expense (Income)	-	-	-	-	-	-	-	-	-	-	-
Other Postretirement Cost											
Service Cost	--	--	--	--	--	--	--	--	--	--	--
Interest Cost	--	--	--	--	--	--	--	--	--	--	--
Expected Return on Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Other Postretirement Benefits Expense (I	-	-	-	-	-	-	-	-	-	-	-
Pension Funded Status											
Fair Value of Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Actual Return (Loss) on Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Employer Contribution	--	--	--	--	--	--	--	--	--	--	--
Benefits Paid	--	--	--	--	--	--	--	--	--	--	--
Projected Benefit Obligation	--	--	--	--	--	--	--	--	--	--	--
Over(Under) Funded Pension	--	--	--	--	--	--	--	--	--	--	--
Accumulated Benefit Obligation	--	--	--	--	--	--	--	--	--	--	--
Pension Funding Ratio	--	--	--	--	--	--	--	--	--	--	--
Other Postretirement Funded Status											
Fair Value of Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Actual Return (Loss) on Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Employer Contribution	--	--	--	--	--	--	--	--	--	--	--
Benefits Paid	--	--	--	--	--	--	--	--	--	--	--
Projected Benefit Obligation	--	--	--	--	--	--	--	--	--	--	--
Over(Under) Funded Post Ret Benefits	--	--	--	--	--	--	--	--	--	--	--
Other Post-Retirement Funding Ratio	--	--	--	--	--	--	--	--	--	--	--
Actuarial Assumptions											
Pension											
Expected Return on Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Discount Rate used on Plan Liabilities	--	--	--	--	--	--	--	--	--	--	--
Rate of Compensation Increase	--	--	--	--	--	--	--	--	--	--	--
Other Postretirement Benefits											
Expected Return on Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Discount Rate used on Plan Liabilities	--	--	--	--	--	--	--	--	--	--	--
Health Care Cost Trend Projected(next y	--	--	--	--	--	--	--	--	--	--	--
Pension Plan Asset Allocation											
Fair Value of Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Asset Category - Equities %	--	--	--	--	--	--	--	--	--	--	--
Asset Category - Debt %	--	--	--	--	--	--	--	--	--	--	--
Asset Category - Real Estate %	--	--	--	--	--	--	--	--	--	--	--
Asset Category - Company Stock %	--	--	--	--	--	--	--	--	--	--	--
Asset Category - Cash %	--	--	--	--	--	--	--	--	--	--	--
Asset Category - Other %	--	--	--	--	--	--	--	--	--	--	--
Expected Pension Payments											
Year 1	--	--	--	--	--	--	--	--	--	--	--
Year 2	--	--	--	--	--	--	--	--	--	--	--
Year 3	--	--	--	--	--	--	--	--	--	--	--
Year 4	--	--	--	--	--	--	--	--	--	--	--
Year 5	--	--	--	--	--	--	--	--	--	--	--
Beyond Year 5	--	--	--	--	--	--	--	--	--	--	--
Expected Postretirement Benefits											
Year 1	--	--	--	--	--	--	--	--	--	--	--
Year 2	--	--	--	--	--	--	--	--	--	--	--
Year 3	--	--	--	--	--	--	--	--	--	--	--
Year 4	--	--	--	--	--	--	--	--	--	--	--
Year 5	--	--	--	--	--	--	--	--	--	--	--
Beyond Year 5	--	--	--	--	--	--	--	--	--	--	--

Period Type	Annuals	
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Consolidated	Yes	
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Accounting	Mixed	
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Sector: Tecnología de la información Industry: Semiconductores y equipo relacion Sub-Industry: Semiconductores

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